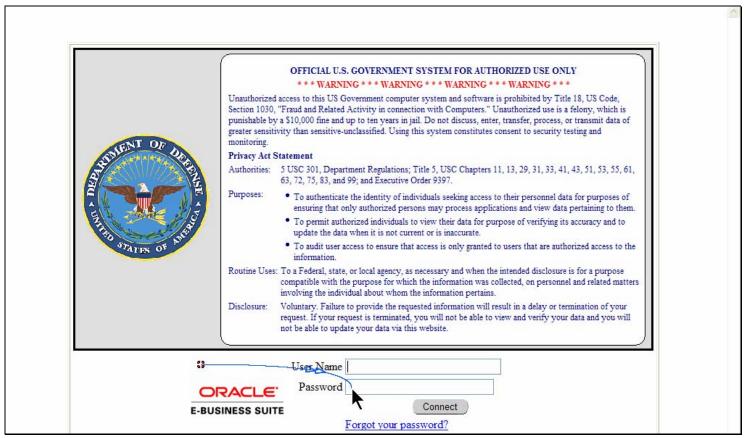


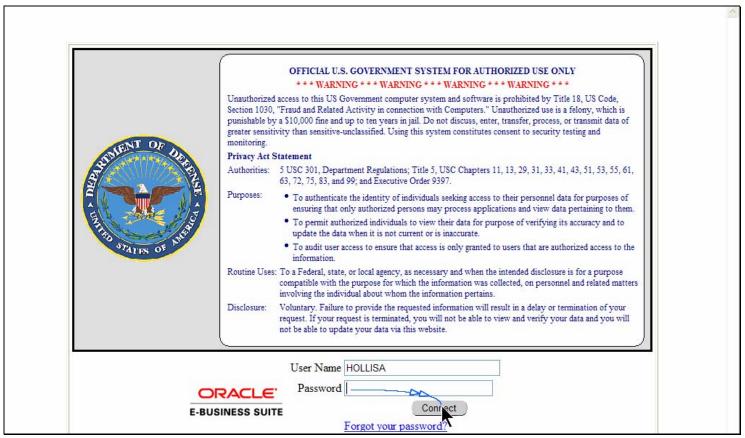
Logging on as an employee and editing a performance plan.



Text Captions

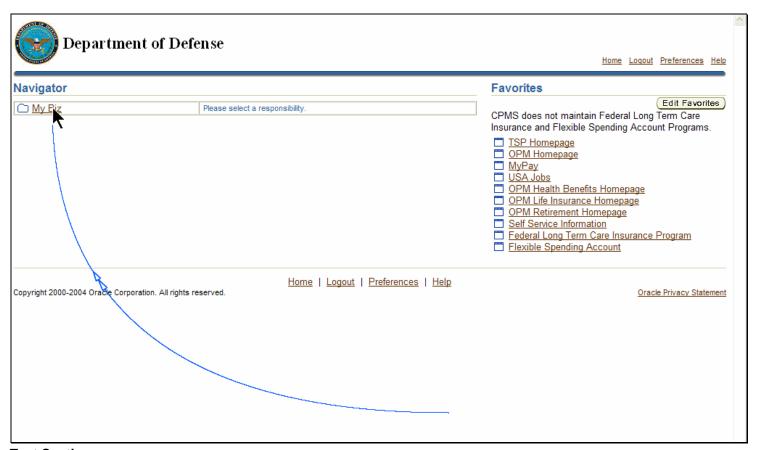
For the purpose of this demonstration we will log on as employee Aaron Hollis.

To begin, Aaron logs on to **My Biz** at the URL provided by his Component. He enters his user name and password.



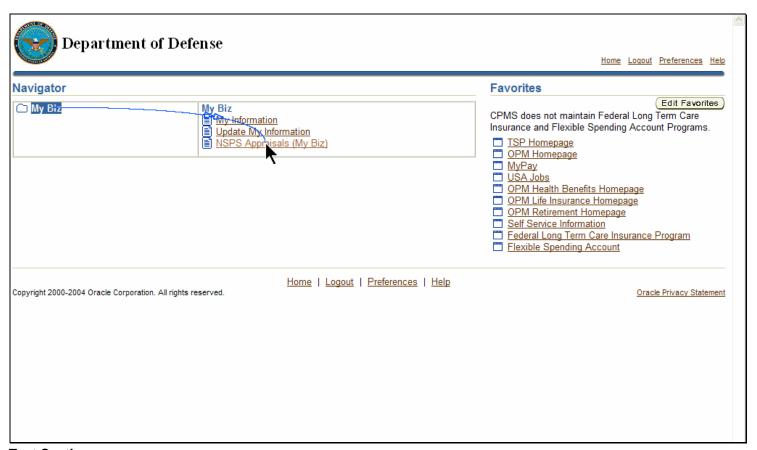
To begin, Aaron logs on to **My Biz** at the URL provided by his Component. He enters his user name and password.

He then selects Connect.

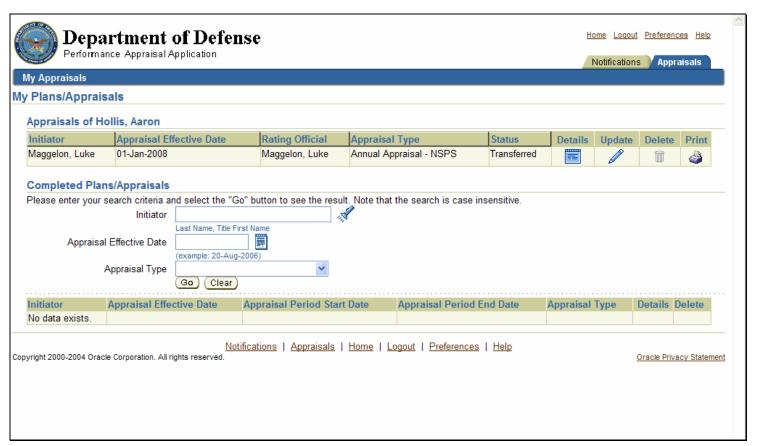


Text Captions

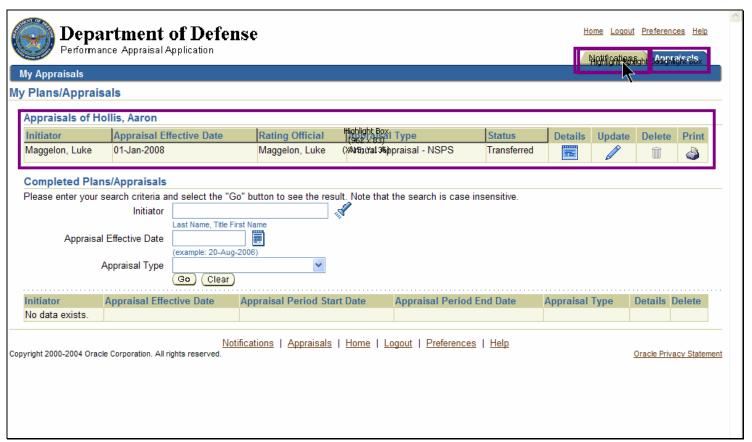
He selects My Biz, then NSPS Appraisals (My Biz).



He selects My Biz, then NSPS Appraisals (My Biz).



He is directed to the My Appraisals - My Plans/Appraisals page.



Now let's take a look at what is on this page: My Plans/Appraisals.

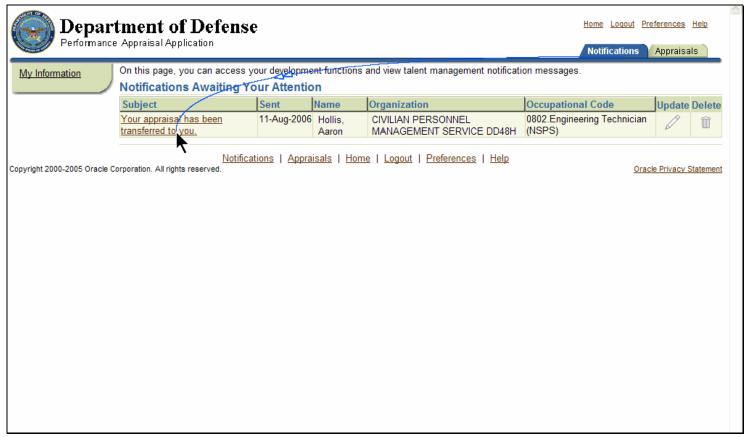
At the top right corner there are two tabs:

Notifications - This is a place to find messages from the rating official.

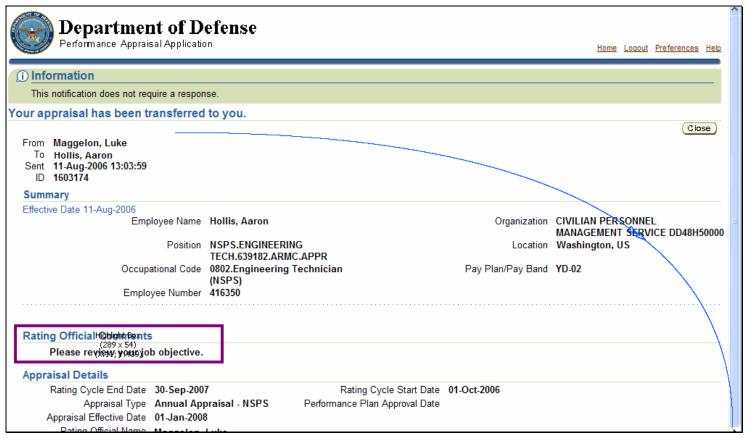
and **Appraisals** - this is a place to find appraisal information.

The middle of the page provides a summary of the performance plan status.

To view the message from his rating official, Luke Maggelon, Aaron selects **Notifications**.

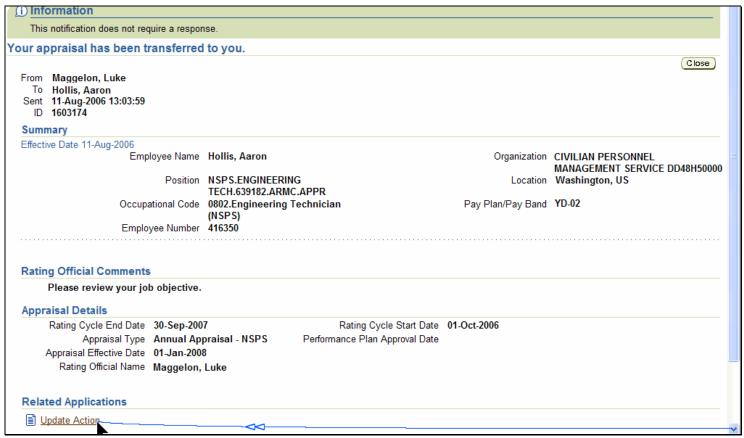


To view the notification, he selects the subject of the notification he wants to view.

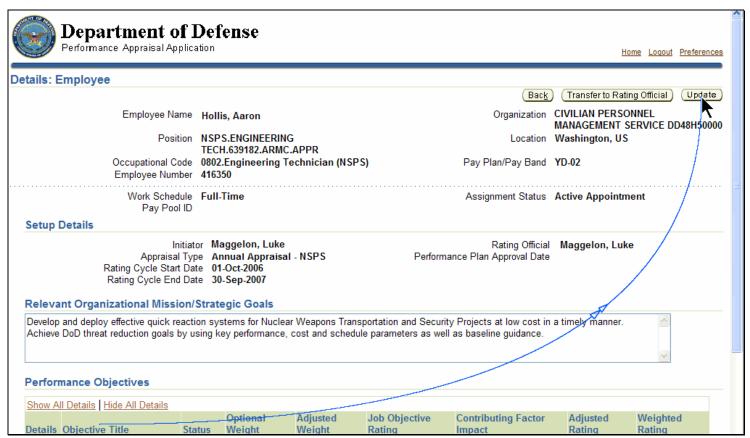


Luke's message appears under the notification comments.

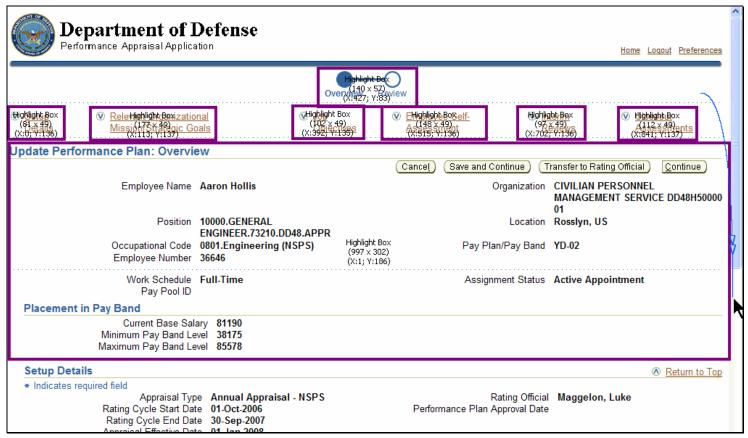
The notification page provides information such as who sent the notification, the date and time when it was sent, summary information, and comments provided by the rating official.



Aaron selects **Update Action** to access the performance plan and then selects **Update** to continue.



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He is now on the Overview page. Recall that Luke, the rating official, had three steps to complete in the planning process. Aaron, as an employee, has two: step 1, Overview, and step 2, Review.

On the Overview pages, employees may edit their job objectives and review their plans. Take a look at the top of the page. Notice that there are links to the following:

Setup Details - By selecting this link you see relevant employee information such as occupation, pay schedule, pay band, and salary.

Relevant Organizational Mission/Strategic Goals - By selecting this link you view the mission, organizational goals, and other relevant information used to ensure that job objectives are aligned with the organization's goals.

Job Objectives – By selecting this link you can enter the draft job objectives. Remember: typically employees have between three and five objectives.

Employee Self-Assessment – By selecting this link, you can document your self-assessment for the interim review and annual appraisal.

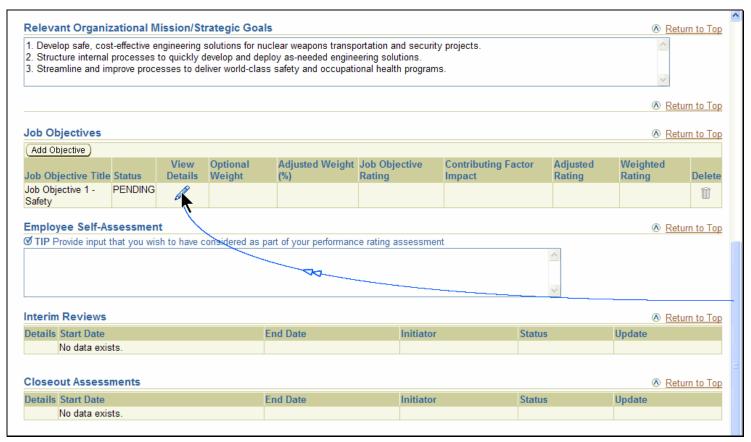
Interim Reviews - By selecting this link, you can view information related to the interim review. Remember: At least one interim review is required.

Closeout Assessments - By selecting this link, you can review your closeout assessment if you are leaving the organization before the end of the appraisal period.

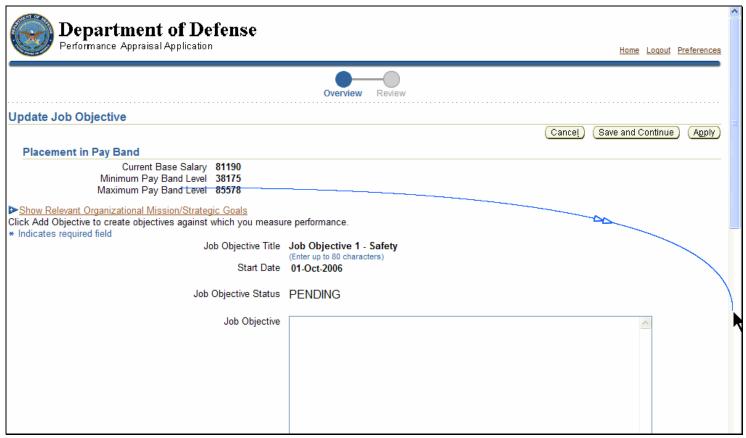
The top of the page provides details regarding your occupation, salary, pay schedule, pay band, and placement in the band. Your rating official used this information, along with other considerations, when developing your draft plan.

Now, the Aaron has a chance to provide his input.

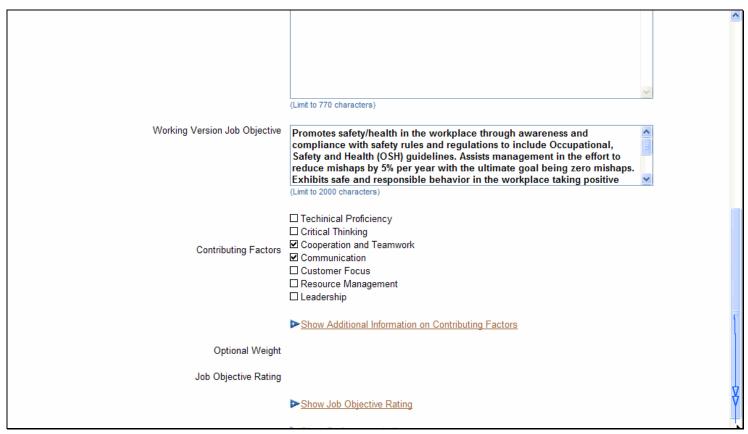
He wants to look at the job objective Luke entered for him. Aaron scrolls to the job objectives area and selects **View Details**.



He wants to look at the job objective Luke entered for him. Aaron scrolls to the job objectives area and selects **View Details.**



Note that the Job Objective area is read-only. If Aaron wants to edit or comment on an existing job objective, he must use the Working Version Job Objective text box to do so.

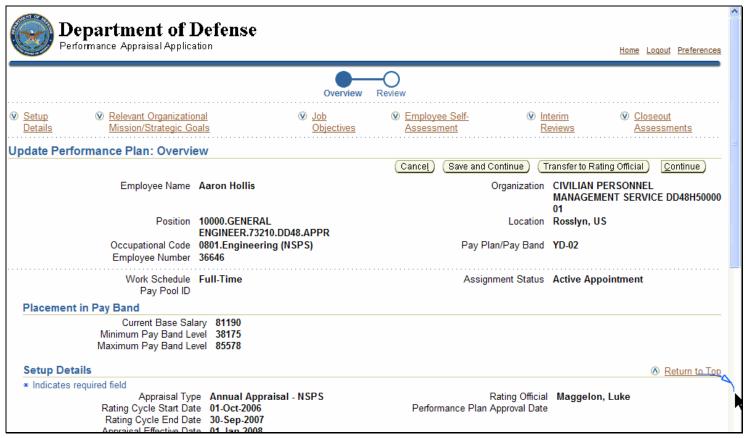


He may also review the contributing factors associated with each existing job objective and the weights of each job objective, if used. Note that only the rating official can edit contributing factors and determine weighting of objectives.

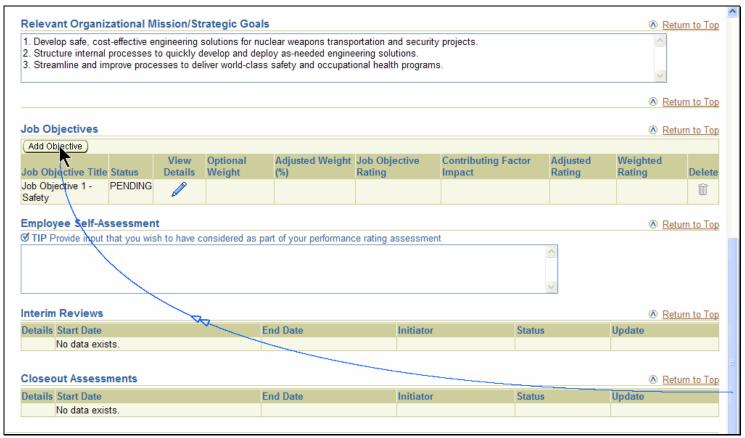
Aaron wants to create a new job objective. To do this, he first scrolls to the **Apply** button and selects it.

| Contributing Factors | |
|--|---|
| Optional Weight | Show Additional miormation on Contributing Factors |
| Job Objective Rating | |
| , , | ► Show Job Objective Rating |
| | Show Performance Indicators |
| Contributing Factor Impact | |
| | ▶Show Contributing Factor Impact |
| | Show Additional Information on Contributing Factor Impact |
| Adjusted Rating | |
| Adjusted Weight | |
| Weighted Rating (If Used) | |
| Copyright 2000-2004 Oracle Corporation. All rights reserved. | Cancel Save and Continue Apply Home Logout Preferences Oracle Privacy Statement |

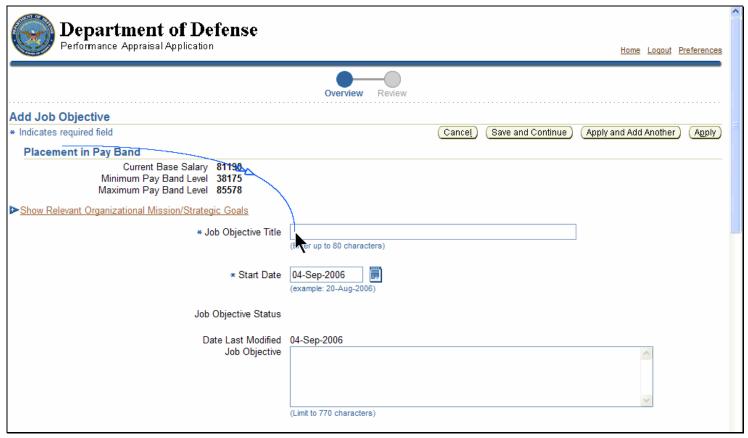
Aaron wants to create a new job objective. To do this, he first scrolls to the Apply button and selects it.



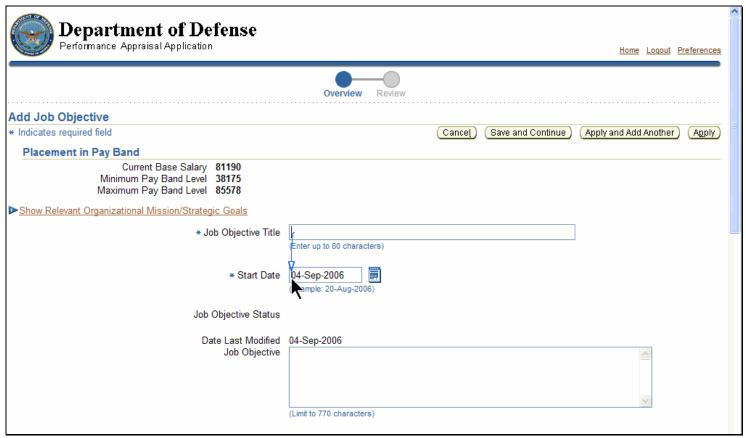
Then he scrolls to the job objectives area and selects **Add Objective**.



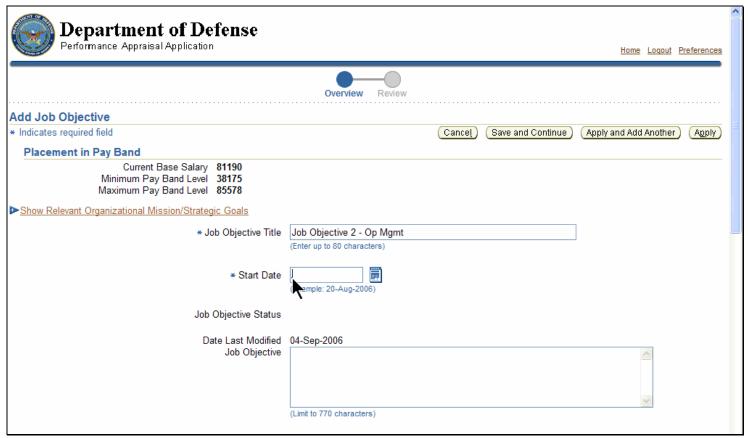
Then he scrolls to the job objectives area and selects **Add Objective**.



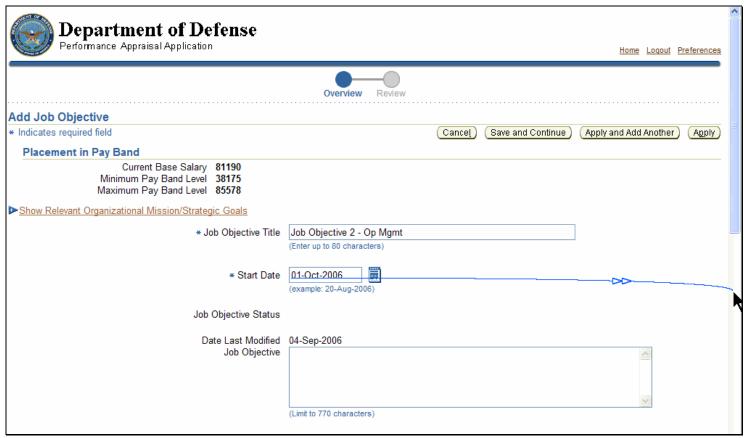
Just as Luke had to identify a job objective title, so does Aaron when he wants to add one. He enters a job objective title.



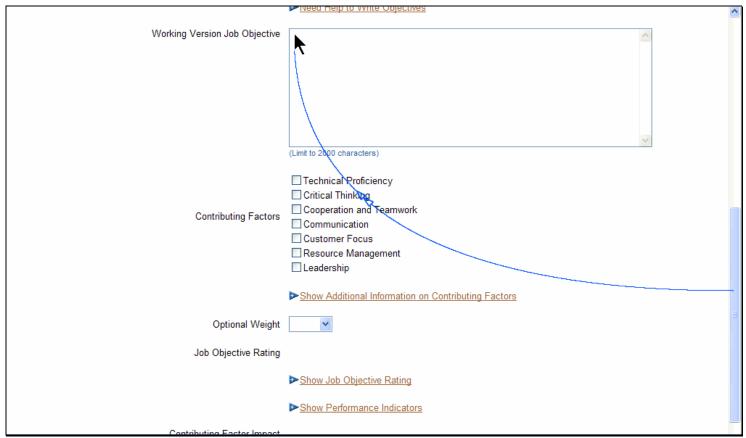
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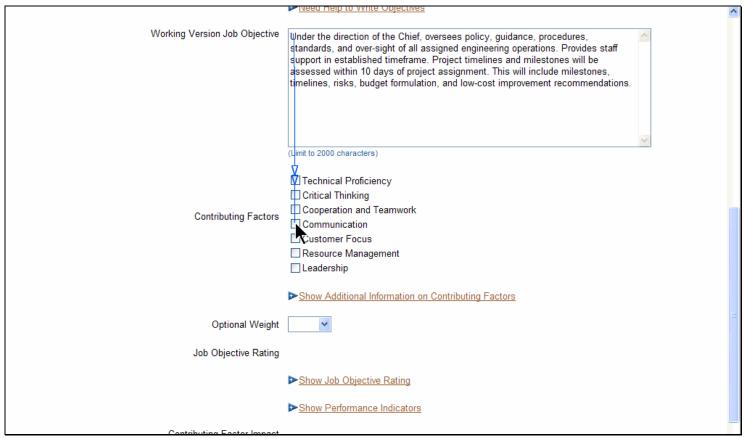
Next, he enters the start date.



Next, he enters the start date.

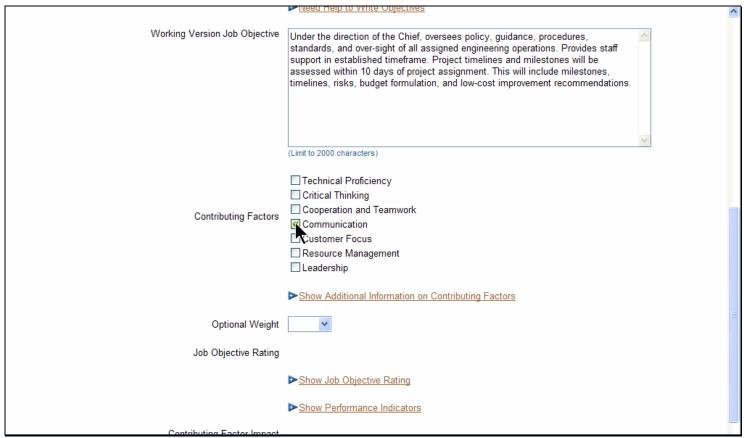


Then Aaron adds the job objective. Note that because this is a new job objective, it may be typed into the Job Objective text box, the Working Version Job Objective text box, or both.

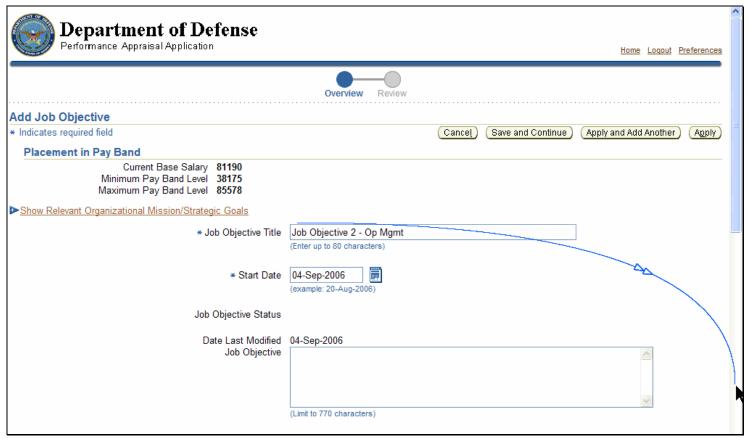


Note that Aaron's draft job objective was entered in the Working Version Job Objective text box.

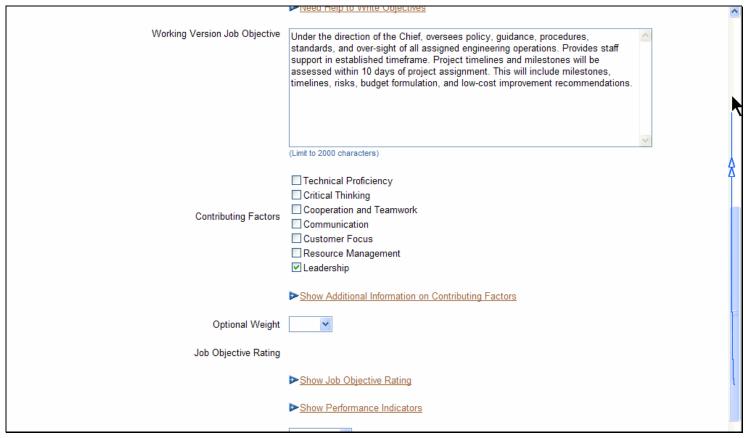
Finally, because this is a new job objective, Aaron is able to select what he feels are the appropriate contributing factors. He determines that the contributing factor Communication is appropriate.



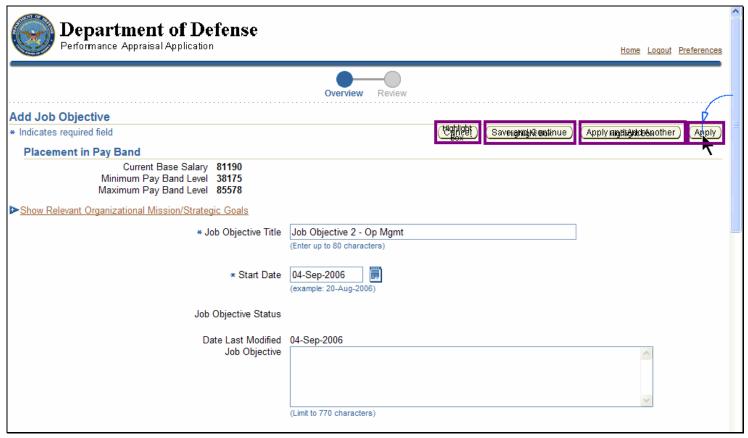
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As an employee, Aaron is not allowed to determine job objective weights, so he skips the weight section.



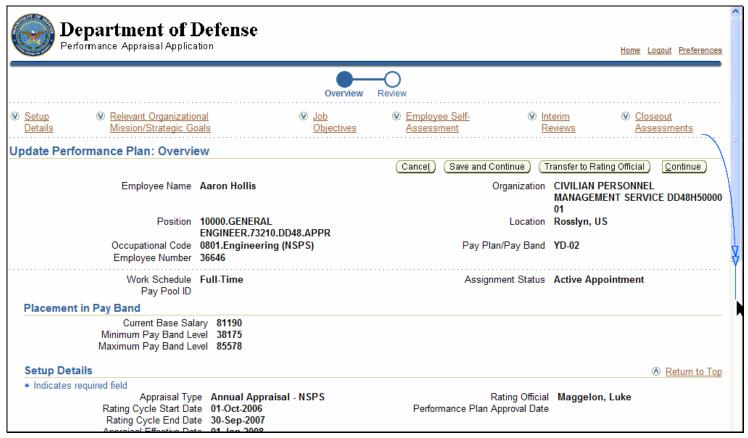
There are four buttons that appear on the top and bottom of each page in step 1:

Cancel: Selecting this button cancels all changes and returns you to the main page.

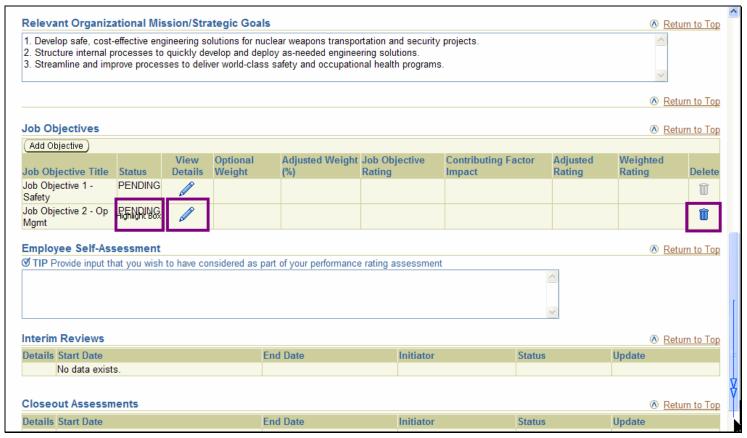
Save and Continue: Selecting this button saves your changes and allows you to proceed on the same page.

Apply and Add Another: Selecting this button saves your changes and goes to another blank job objective.

Apply: Selecting this button saves the job objective and returns to the main page. Aaron selects **Apply.**



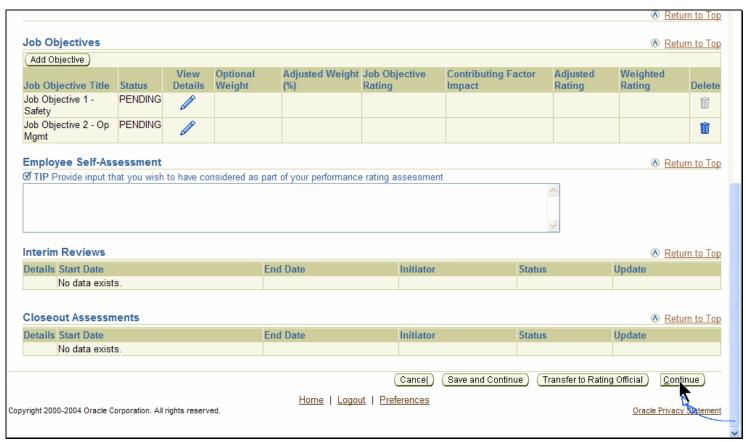
Notice that Aaron is still in step 1 on the Overview page. He scrolls down to the Job Objectives area.



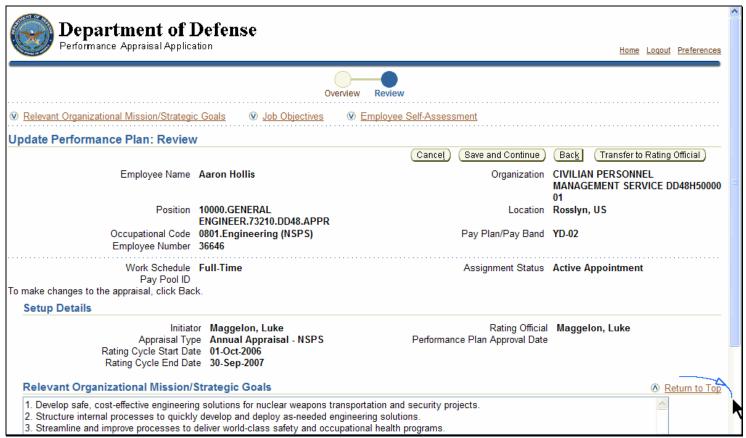
The new job objective appears in "Pending" status until it is approved.

If Aaron wants to make changes to this job objective, he could do so by selecting **View Details**.

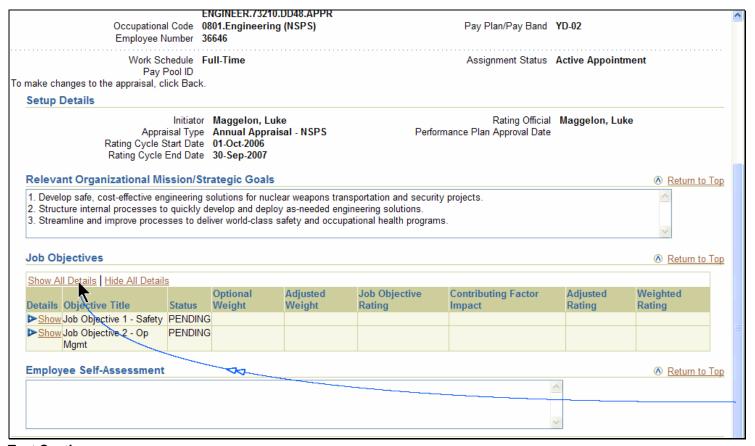
Up until the time the performance plan is transferred to his rating official, Aaron can delete *this* pending job objective by selecting **Delete**.



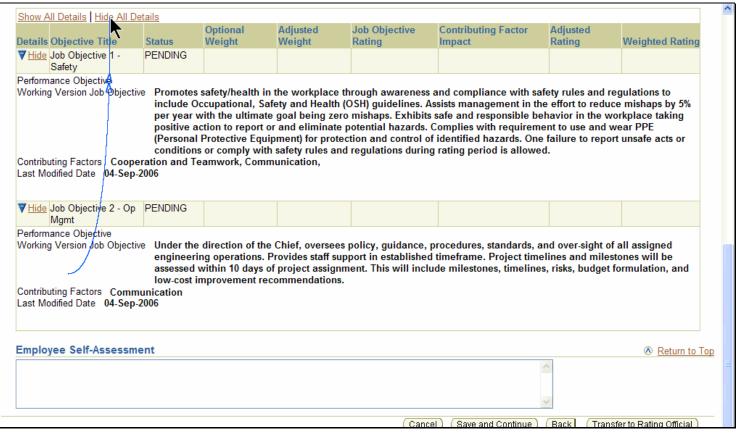
Aaron is comfortable with his plan and selects Continue to advance to step 2, Review.



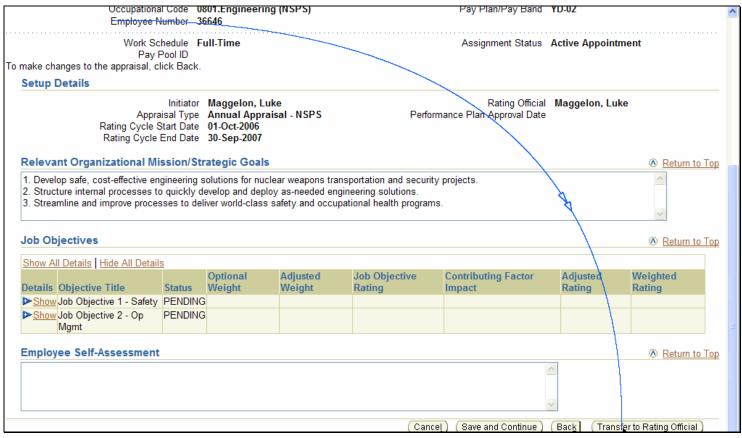
The Review page provides an opportunity to review any edits or changes to the plan.



To show the Details area of the job objectives that are currently pending, he selects **Show All Details** to view all job objectives.

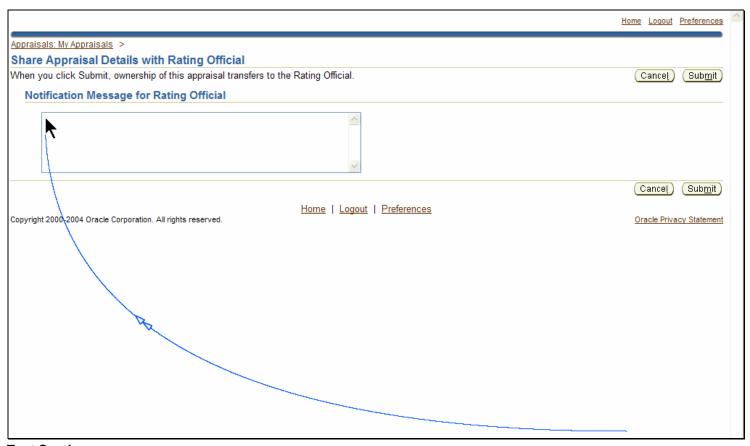


When his review is complete, he selects **Hide All Details** to return to a summary block.



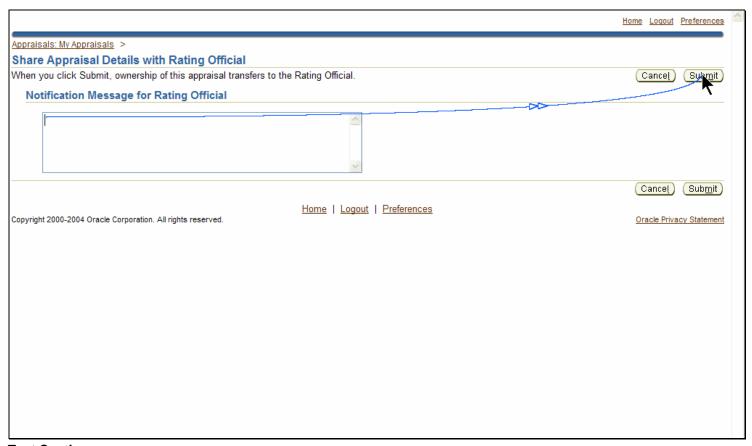
At this point, Aaron is ready to transfer the revised performance plan to Luke, his rating official.

To do so, he selects Transfer to Rating Official.



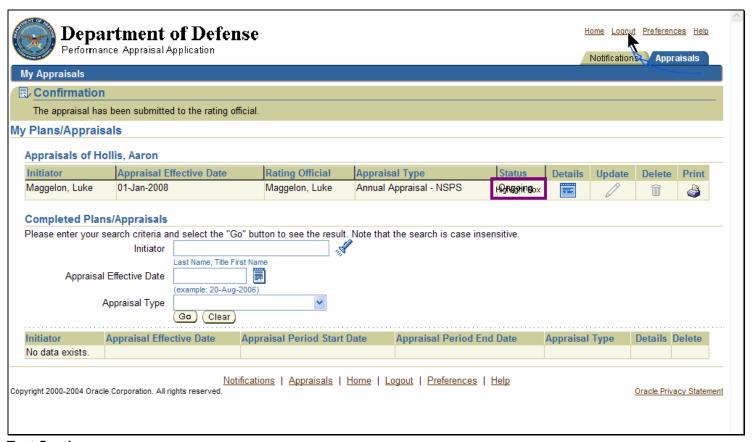
Text Captions

Aaron writes a brief message indicating that he has reviewed the plan and is offering one more job objective for Luke's consideration.



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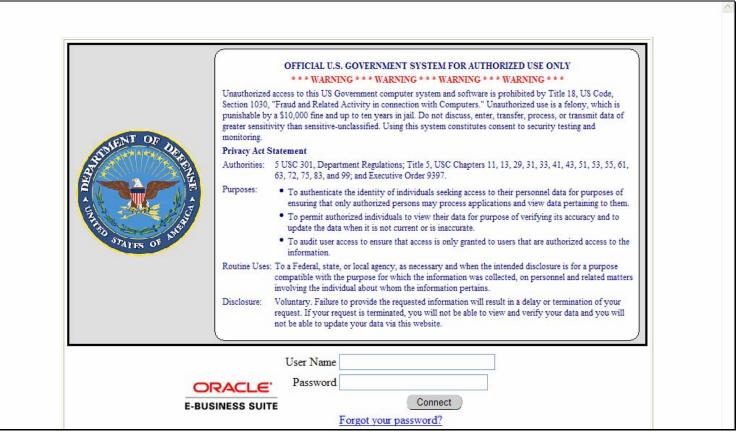
When he is done writing the message, Aaron selects **Submit**.



He is returned to the My Plans/Appraisals page.

Here's a Tip - It is a good idea to send your rating official an e-mail to let him or her know that the plan is ready for review and approval.

The status of Aaron's apprasial can be viewed under My Plans/Appraisals. The status is "ongoing," so Aaron can no longer update the plan. Aaron is done with his session and logs off.



Text Captions

Now that Aaron has reviewed his performance plan and provided feedback, it is time for the rating official to review and approve the plan.